

IHSG	6,751
Change (%)	1.64%
Net Foreign Buy/Sell (YTD)	-14.41 T
Support	8700
Resistance	8800

Sectoral	Last	Change %
IDXBASIC.JK	1,198	1.78%
IDXCYCLIC.JK	808	0.67%
IDXENERGY.JK	1,946	0.82%
IDXFINANCE.JK	1,359	1.42%
IDXHEALTH.JK	1,393	-0.66%
IDXNONCYC.JK	736	0.33%
IDXINDUST.JK	1,109	0.21%
IDXINFRA.JK	1,206	-1.40%
IDXPROPERT.JK	699	2.39%
IDXTECHNO.JK	3,967	3.49%
IDXTRANS.JK	1,645	0.77%

Commodities	Last	Change %
Crude Oil Dec 23	82.7	0.24%
Brent Crude Oil	87.0	0.17%
Gold Dec 23	1993.2	-0.02%
Copper Dec 23	3.7	0.39%

Indeks	Close	Change %
Dow Jones Industrial Average	33,839	1.70%
S&P 500	4,318	1.89%
NASDAQ Composite	13,294	1.78%
FTSE 100	7,447	1.42%
DAX PERFORMANCE-INDEX	15,144	1.48%
SSE Composite Index	3,009	-0.45%
HANG SENG INDEX	17,231	0.75%
Nikkei 225	31,950	1.10%

Indikator	Tingkat
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	2.28 percent
Inflation Rate MoM	0.19 percent
Interest Rate	6 percent
Balance of Trade	3418 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.5 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- AMAR catatkan laba bersih Rp. 254.74 miliar di Kuartal III-2023
- TPIA catatkan pendapatan USD 1.66 miliar di Kuartal III-2023
- MAPB catatkan laba bersih Rp. 121.34 miliar atau naik 13.6% yoy di Kuartal III-2023
- SGER akan bagikan dividen saham dengan rasio 16 : 1
- META serap capex 79% hingga Kuartal III-2023

NEWS MARKET

IHSG pada hari ini diharapkan melanjutkan penguatan. Pada penutupan perdagangan kemarin, Kamis (2/11/2023), IHSG ditutup di posisi 6.751,39 atau terbang 1,64%. Posisi penutupan tersebut adalah yang tertinggi dalam empat hari terakhir. Penguatan sebesar 1,64% sehari juga menjadi rekor terbaik sejak 20 Oktober 2022 atau setahun lebih.

Sebanyak 370 saham menguat, 167 saham melemah sementara 215 bergerak stagnan. Nilai perdagangan yang tercatat kemarin mencapai Rp 11,7 triliun dan melibatkan 26,2 miliar saham. Investor asing mencatatkan net sell sebesar Rp 16,21 miliar di semua pasar. Net sell jauh lebih kecil dibandingkan perdagangan hari sebelumnya yang menembus Rp 1,36 triliun. Secara sektoral, sektor teknologi, keuangan, dan properti menjadi penopang terbesar IHSG pada kemarin, yakni masing-masing 3,49% dan 2,39%.

Pemangku kebijakan di bidang fiskal, moneter, dan industri keuangan yang tergabung dalam Komite Stabilitas Sistem Keuangan atau KSSK akan menggelar rapat dan konferensi pers pada hari ini. Mereka akan memaparkan dan merespon perkembangan ekonomi terbaru.

Indeks Dow Jones ditutup menguat 1,7% ke posisi 33.839,08 yang menjadi kenaikan tertinggi sejak Juni tahun ini. Indeks S&P 500 terbang 1,89% ke 4.317,78 yang menjadi penguatan terbaik sejak April. Indeks Nasdaq melambung 1,78% atau tertinggi sejak Juli 2023 ke posisi 13.294,19.

Seperti diketahui, The Fed menahan suku bunga kemarin yang ikut menekan imbal hasil US Treasury tenor 10 tahun ke 4,668%. Angka ini jauh lebih rendah dibandingkan akhir Oktober yang sempat menyentuh 5%. Justin Burgin, vice president of equity research dari Ameriprise Financial, menjelaskan pernyataan Chairman Jerome Powell setelah rapat The Fed lebih dovish. Pelaku pasar bahkan kini semakin optimis jika siklus kenaikan suku bunga sudah berakhir.

AS akan mengumumkan dua data tenaga kerja penting hari ini yakni tingkat pengangguran dan non-farm payrolls untuk Oktober 2023. Pelaku pasar memperkirakan data tenaga kerja AS masih solid pada Oktober tahun ini. Tingkat pengangguran Oktober diperkirakan masih akan bertahan di 3,8% seperti di September.

Sementara di sisi komoditas, harga minyak brent pada perdagangan Kamis kemarin ditutup menguat tajam 2,69% ke US\$ 86,91 per barel sementara minyak WTI menanjak 2,51% ke US\$ 82,46. Harga minyak sawit mentah juga melambung 2,6% sementara harga batu bara naik 1,58%.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MIDI	468	Speculative Buy	475	484	450	Oversold, entry level: 452-466
CTRA	1,120	Buy on Weakness	1,140	1,160	1,090	Consolidation, entry level: 1100-1120
BBNI	4,870	Trading Buy	4,945	5,025	4,730	Oversold, entry level: 4740-4870
BMRI	5,900	Trading Buy	6,000	6,125	5,725	Bullish Breakaway, entry level: 5750-5900
BBCA	8,850	Trading Buy	9,000	9,125	8,575	Oversold, entry level: 8600-8850

LQ45 PERFORMANCE

Friday, November 3, 2023

CODE	PRICE	Daily (%)	PER
ACES	795	0.00%	17
BRPT	1,000	-1.96%	217
GGRM	22,600	1.92%	8
MEDC	1,230	5.58%	5
BMRI	5,900	4.42%	9
MAPI	1,710	6.54%	13
BRIS	1,500	0.67%	13
TPIA	2,960	0.34%	#N/A
AMRT	2,850	0.00%	36
BBNI	4,870	1.04%	9
AKRA	1,475	-1.99%	11
BBCA	8,850	2.91%	23
ICBP	10,350	-0.24%	14
ASII	5,800	0.00%	8
BBRI	5,000	3.52%	13
INKP	8,575	4.26%	6
TLKM	3,620	0.00%	15
INDF	6,475	-2.63%	6
CPIN	5,375	0.00%	37
SMGR	6,250	3.31%	16
EXCL	2,030	-1.46%	21
INTP	9,325	2.47%	15
HRUM	1,525	0.99%	5
UNTR	23,725	-1.56%	4
TBIG	2,060	1.48%	31
BBTN	1,205	0.84%	5
TOWR	935	10.00%	14
ANTM	1,650	0.00%	10
GOTO	71	14.52%	#N/A
BUKA	202	2.02%	#N/A
UNVR	3,590	0.28%	28
KLBF	1,595	-0.62%	25
SCMA	149	0.00%	31
PGAS	1,230	0.82%	9
INCO	4,850	0.21%	14
SIDO	492	1.23%	15
ITMG	25,225	0.80%	2
PTBA	2,380	0.85%	4
ESSA	575	2.68%	15
ADRO	2,390	-0.83%	3
MDKA	2,400	4.35%	#N/A
INDY	1,575	-1.56%	2
SRTG	1,425	0.35%	#N/A
EMTK	510	3.24%	#N/A
ARTO	1,610	4.89%	870

PRICE	YTD (%)	
ACES	795	60.28%
BRPT	1,000	32.45%
GGRM	22,600	25.56%
MEDC	1,230	21.18%
BMRI	5,900	18.89%
MAPI	1,710	18.34%
BRIS	1,500	16.28%
TPIA	2,960	15.18%
AMRT	2,850	7.55%
BBNI	4,870	5.58%
AKRA	1,475	5.36%
BBCA	8,850	3.51%
ICBP	10,350	3.50%
ASII	5,800	1.75%
BBRI	5,000	1.21%
INKP	8,575	-1.72%
TLKM	3,620	-3.47%
INDF	6,475	-3.72%
CPIN	5,375	-4.87%
SMGR	6,250	-4.94%
EXCL	2,030	-5.14%
INTP	9,325	-5.81%
HRUM	1,525	-5.86%
UNTR	23,725	-9.01%
TBIG	2,060	-10.43%
BBTN	1,205	-10.74%
TOWR	935	-15.00%
ANTM	1,650	-16.88%
GOTO	71	-21.98%
BUKA	202	-22.90%
UNVR	3,590	-23.62%
KLBF	1,595	-23.68%
SCMA	149	-27.67%
PGAS	1,230	-30.11%
INCO	4,850	-31.69%
SIDO	492	-34.83%
ITMG	25,225	-35.36%
PTBA	2,380	-35.50%
ESSA	575	-37.16%
ADRO	2,390	-37.92%
MDKA	2,400	-41.75%
INDY	1,575	-42.31%
SRTG	1,425	-43.68%
EMTK	510	-50.49%
ARTO	1,610	-56.72%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	103%	392	890	-11%
BRPT	1,000	41%	710	1,530	-35%
GGRM	22,600	37%	16,500	30,050	-25%
MEDC	1,230	46%	840	1,705	-28%
BMRI	5,900	33%	4,450	6,200	-5%
MAPI	1,710	44%	1,190	2,070	-17%
BRIS	1,500	37%	1,095	1,820	-18%
TPIA	2,960	48%	1,995	3,040	-3%
AMRT	2,850	22%	2,330	3,150	-10%
BBNI	4,870	16%	4,213	5,425	-10%
AKRA	1,475	23%	1,200	1,670	-12%
BBCA	8,850	11%	8,000	9,450	-6%
ICBP	10,350	12%	9,275	11,925	-13%
ASII	5,800	12%	5,200	7,000	-17%
BBRI	5,000	15%	4,360	5,750	-13%
INKP	8,575	27%	6,775	11,850	-28%
TLKM	3,620	7%	3,390	4,500	-20%
INDF	6,475	7%	6,050	7,550	-14%
CPIN	5,375	24%	4,330	6,275	-14%
SMGR	6,250	11%	5,625	8,277	-24%
EXCL	2,030	20%	1,695	2,560	-21%
INTP	9,325	3%	9,025	11,850	-21%
HRUM	1,525	27%	1,205	1,945	-22%
UNTR	23,725	7%	22,200	31,700	-25%
TBIG	2,060	16%	1,780	2,470	-17%
BBTN	1,205	5%	1,150	1,509	-20%
TOWR	935	14%	820	1,180	-21%
ANTM	1,650	0%	1,650	2,390	-31%
GOTO	71	31%	54	226	-69%
BUKA	202	5%	193	320	-37%
UNVR	3,590	4%	3,460	5,050	-29%
KLBF	1,595	3%	1,550	2,360	-32%
SCMA	149	13%	132	278	-46%
PGAS	1,230	1%	1,220	1,970	-38%
INCO	4,850	1%	4,810	7,750	-37%
SIDO	492	2%	484	915	-46%
ITMG	25,225	14%	22,125	44,650	-44%
PTBA	2,380	1%	2,350	4,200	-43%
ESSA	575	20%	480	1,170	-51%
ADRO	2,390	19%	2,010	3,990	-40%
MDKA	2,400	9%	2,210	4,950	-52%
INDY	1,575	0%	1,570	3,110	-49%
SRTG	1,425	1%	1,405	2,800	-49%
EMTK	510	5%	486	1,805	-72%
ARTO	1,610	5%	1,530	6,300	-74%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Friday, November 3, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	795	0.00%	17	ACES	795	60.28%	103%	392	▼	890	-11%
ISAT	9,200	-2.65%	19	ISAT	9,200	48.99%	74%	5,275	▼	10,850	-15%
JSMR	4,290	2.88%	11	JSMR	4,290	43.96%	55%	2,770	▼	4,800	-11%
ELSA	418	1.46%	6	ELSA	418	33.97%	46%	286	▼	460	-9%
BRPT	1,000	-1.96%	217	BRPT	1,000	32.45%	41%	710	▼	1,530	-35%
GGRM	22,600	1.92%	8	GGRM	22,600	25.56%	37%	16,500	▼	30,050	-25%
MEDC	1,230	5.58%	5	MEDC	1,230	21.18%	46%	840	▼	1,705	-28%
BRMS	190	0.53%	109	BRMS	190	19.50%	67%	114	▼	226	-16%
CTRA	1,120	3.70%	14	CTRA	1,120	19.15%	29%	865	▼	1,195	-6%
BMRI	5,900	4.42%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	-5%
DOID	360	0.00%	6	DOID	360	18.42%	36%	264	▼	570	-37%
MAPI	1,710	6.54%	13	MAPI	1,710	18.34%	44%	1,190	▼	2,070	-17%
BRIS	1,500	0.67%	13	BRIS	1,500	16.28%	37%	1,095	▼	1,820	-18%
TPIA	2,960	0.34%	#N/A	TPIA	2,960	15.18%	48%	1,995	▼	3,040	-3%
HMSP	950	6.15%	14	HMSP	950	13.10%	22%	780	▼	1,235	-23%
BSDE	1,005	3.61%	6	BSDE	1,005	9.24%	14%	880	▼	1,235	-19%
AMRT	2,850	0.00%	36	AMRT	2,850	7.55%	22%	2,330	▼	3,150	-10%
MYOR	2,640	1.54%	20	MYOR	2,640	5.60%	19%	2,210	▼	2,900	-9%
BBNI	4,870	1.04%	9	BBNI	4,870	5.58%	16%	4,213	▼	5,425	-10%
AKRA	1,475	-1.99%	11	AKRA	1,475	5.36%	23%	1,200	▼	1,670	-12%
TKIM	7,375	8.46%	6	TKIM	7,375	4.61%	32%	5,600	▼	10,375	-29%
OMED	220	0.92%	22	OMED	220	3.77%	48%	149	▼	280	-21%
BBCA	8,850	2.91%	23	BBCA	8,850	3.51%	11%	8,000	▼	9,450	-6%
ICBP	10,350	-0.24%	14	ICBP	10,350	3.50%	12%	9,275	▼	11,925	-13%
ASSA	790	1.94%	52	ASSA	790	1.94%	16%	680	▼	1,420	-44%
ASII	5,800	0.00%	8	ASII	5,800	1.75%	12%	5,200	▼	7,000	-17%
BBRI	5,000	3.52%	13	BBRI	5,000	1.21%	15%	4,360	▼	5,750	-13%
BFIN	1,050	2.94%	9	BFIN	1,050	-0.47%	10%	955	▼	1,535	-32%
INKP	8,575	4.26%	6	INKP	8,575	-1.72%	27%	6,775	▼	11,850	-28%
HEAL	1,500	0.67%	54	HEAL	1,500	-3.23%	19%	1,265	▼	1,800	-17%
TLKM	3,620	0.00%	15	TLKM	3,620	-3.47%	7%	3,390	▼	4,500	-20%
BMTR	268	2.29%	4	BMTR	268	-3.60%	3%	260	▼	388	-31%
INDF	6,475	-2.63%	6	INDF	6,475	-3.72%	7%	6,050	▼	7,550	-14%
CPIN	5,375	0.00%	37	CPIN	5,375	-4.87%	24%	4,330	▼	6,275	-14%
SMGR	6,250	3.31%	16	SMGR	6,250	-4.94%	11%	5,625	▼	8,277	-24%
EXCL	2,030	-1.46%	21	EXCL	2,030	-5.14%	20%	1,695	▼	2,560	-21%
INTP	9,325	2.47%	15	INTP	9,325	-5.81%	3%	9,025	▼	11,850	-21%
HRUM	1,525	0.99%	5	HRUM	1,525	-5.86%	27%	1,205	▼	1,945	-22%
SMRA	565	6.60%	10	SMRA	565	-6.61%	13%	498	▼	740	-24%
JPFA	1,200	1.69%	36	JPFA	1,200	-7.34%	18%	1,015	▼	1,425	-16%
UNTR	23,725	-1.56%	4	UNTR	23,725	-9.01%	7%	22,200	▼	31,700	-25%
ERAA	354	2.91%	6	ERAA	354	-9.69%	4%	342	▼	580	-39%
TBIG	2,060	1.48%	31	TBIG	2,060	-10.43%	16%	1,780	▼	2,470	-17%
MPMX	1,000	1.01%	7	MPMX	1,000	-10.71%	3%	970	▼	1,360	-26%
BBTN	1,205	0.84%	5	BBTN	1,205	-10.74%	5%	1,150	▼	1,509	-20%
PWON	404	3.06%	11	PWON	404	-11.40%	3%	392	▼	525	-23%
JKON	102	0.99%	9	JKON	102	-14.29%	9%	94	▼	171	-40%
TOWR	935	10.00%	14	TOWR	935	-15.00%	14%	820	▼	1,180	-21%
MIKA	2,700	0.75%	40	MIKA	2,700	-15.36%	9%	2,480	▼	3,400	-21%
ANTM	1,650	0.00%	10	ANTM	1,650	-16.88%	0%	1,650	▼	2,390	-31%
ENRG	240	0.84%	6	ENRG	240	-18.37%	24%	193	▼	404	-41%
PTPP	560	0.00%	12	PTPP	560	-21.68%	12%	498	▼	950	-41%

GOTO	71	14.52%	#N/A	GOTO	71	-21.98%		GOTO	71	31%	54	▼	226	-69%
MTEL	620	0.81%	26	MTEL	620	-22.50%		MTEL	620	2%	605	▼	800	-23%
BUKA	202	2.02%	#N/A	BUKA	202	-22.90%		BUKA	202	5%	193	▼	320	-37%
AVIA	484	-2.42%	21	AVIA	484	-23.17%		AVIA	484	0%	484	▼	830	-42%
UNVR	3,590	0.28%	28	UNVR	3,590	-23.62%		UNVR	3,590	4%	3,460	▼	5,050	-29%
KLBF	1,595	-0.62%	25	KLBF	1,595	-23.68%		KLBF	1,595	3%	1,550	▼	2,360	-32%
SMDR	290	2.11%	2	SMDR	290	-24.87%		SMDR	290	4%	280	▼	526	-45%
PNLF	264	0.76%	4	PNLF	264	-26.26%		PNLF	264	4%	254	▼	605	-56%
SCMA	149	0.00%	31	SCMA	149	-27.67%		SCMA	149	13%	132	▼	278	-46%
PGAS	1,230	0.82%	9	PGAS	1,230	-30.11%		PGAS	1,230	1%	1,220	▼	1,970	-38%
PNBN	1,070	-4.04%	8	PNBN	1,070	-30.52%		PNBN	1,070	4%	1,030	▼	2,440	-56%
RMKE	645	-2.27%	4	RMKE	645	-31.38%		RMKE	645	2%	635	▼	1,120	-42%
ADMR	1,160	5.94%	10	ADMR	1,160	-31.56%		ADMR	1,160	57%	740	▼	2,050	-43%
INCO	4,850	0.21%	14	INCO	4,850	-31.69%		INCO	4,850	1%	4,810	▼	7,750	-37%
SIDO	492	1.23%	15	SIDO	492	-34.83%		SIDO	492	2%	484	▼	915	-46%
ITMG	25,225	0.80%	2	ITMG	25,225	-35.36%		ITMG	25,225	14%	22,125	▼	44,650	-44%
PTBA	2,380	0.85%	4	PTBA	2,380	-35.50%		PTBA	2,380	1%	2,350	▼	4,200	-43%
ESSA	575	2.68%	15	ESSA	575	-37.16%		ESSA	575	20%	480	▼	1,170	-51%
MNCN	460	-0.43%	4	MNCN	460	-37.84%		MNCN	460	1%	454	▼	840	-45%
ADRO	2,390	-0.83%	3	ADRO	2,390	-37.92%		ADRO	2,390	19%	2,010	▼	3,990	-40%
MDKA	2,400	4.35%	#N/A	MDKA	2,400	-41.75%		MDKA	2,400	9%	2,210	▼	4,950	-52%
BTPS	1,625	2.85%	9	BTPS	1,625	-41.76%		BTPS	1,625	5%	1,550	▼	3,380	-52%
INDY	1,575	-1.56%	2	INDY	1,575	-42.31%		INDY	1,575	0%	1,570	▼	3,110	-49%
SRTG	1,425	0.35%	#N/A	SRTG	1,425	-43.68%		SRTG	1,425	1%	1,405	▼	2,800	-49%
TINS	655	0.77%	#N/A	TINS	655	-44.02%		TINS	655	2%	645	▼	1,480	-56%
EMTK	510	3.24%	#N/A	EMTK	510	-50.49%		EMTK	510	5%	486	▼	1,805	-72%
WIKA	374	0.54%	#N/A	WIKA	374	-53.25%		WIKA	374	4%	358	▼	955	-61%
ARTO	1,610	4.89%	870	ARTO	1,610	-56.72%		ARTO	1,610	5%	1,530	▼	6,300	-74%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

RIGHT ISSUE

EX DATE (New : Old)

BMAS 110 : 100 @Rp. 370

DIVIDEND

CUM DATE

SMSM Rp. 30

EX DATE

AKRA Rp. 25

IPO

OFFERING

RGAS Rp. 120

MSTI Rp. 1355

IKPM Rp. 165

ECONOMIC CALENDAR



				Actual	Previous	Consensus	Forecast
Monday October 30 2023							
7:30 AM	US	Dallas Fed Manufacturing Index OCT	-19.2	-18.1			-15
8:30 AM	US	3-Month Bill Auction	5%	5.31%			
8:30 AM	US	6-Month Bill Auction	5%	5.33%			
6:30 PM	CN	NBS Manufacturing PMI OCT	49.5	50.2	50.2		50.5
6:30 PM	CN	NBS Non Manufacturing PMI OCT	50.6	51.7	51.8		52
6:30 PM	CN	NBS General PMI OCT	50.7	52			52.2
Tuesday October 31 2023							
5:30 AM	US	Employment Cost - Benefits QoQ Q3	0.90%	1%			0.70%
5:30 AM	US	Employment Cost - Wages QoQ Q3	1.20%	1%			0.80%
5:30 AM	US	Employment Cost Index QoQ Q3	1.10%	1%	1%		0.80%
5:55 AM	US	Redbook YoY OCT/28	5.30%	5.00%			
6:00 AM	US	S&P/Case-Shiller Home Price MoM AUG	0.40%	0.60%			0.40%
6:00 AM	US	S&P/Case-Shiller Home Price YoY AUG	2.20%	0.2% ☺	1.60%		1.30%
6:00 AM	US	House Price Index AUG	411.8	409.4 ☺			411.5
6:00 AM	US	House Price Index MoM AUG	0.60%	0.80%	0.50%		0.50%
6:00 AM	US	House Price Index YoY AUG	5.60%	4.7% ☺			4.50%
6:45 AM	US	Chicago PMI OCT	44	44.1	45		45
7:00 AM	US	CB Consumer Confidence OCT	102.6	104.3 ☺	100		100
7:30 AM	US	Dallas Fed Services Index OCT	-18.2	-8.6			-8.4
7:30 AM	US	Dallas Fed Services Revenues Index OCT	0.7	8.7			7
8:30 AM	US	52-Week Bill Auction	5.14%	5.19%			
1:30 PM	US	API Crude Oil Stock Change OCT/27	1.347M	-2.668M	1.601M		
5:30 PM	ID	S&P Global Manufacturing PMI OCT	51.5	52.3			52
6:45 PM	CN	Gaixin Manufacturing PMI OCT	49.5	50.6	50.8		50.7
9:00 PM	ID	Inflation Rate YoY OCT	2.56%	2%	3%		2.40%
9:00 PM	ID	Core Inflation Rate YoY OCT	1.91%	2.00%	2.00%		2.00%
9:00 PM	ID	Inflation Rate MoM OCT	0.17%	0.19%	0%		0.30%
9:45 PM	ID	Tourist Arrivals YoY SEP	52.76%	68.92%			32.00%
Wednesday November 01 2023							
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/27	7.86%	8%			
4:00 AM	US	MBA Mortgage Applications OCT/27	-2.10%	-1%			
4:00 AM	US	MBA Mortgage Market Index OCT/27	161.8	165.2			
4:00 AM	US	MBA Mortgage Refinance Index OCT/27	341.7	354			
4:00 AM	US	MBA Purchase Index OCT/27	125.2	127			
5:15 AM	US	ADP Employment Change OCT	113K	89K	150K		65K
5:30 AM	US	Treasury Refunding Announcement					
6:45 AM	US	S&P Global Manufacturing PMI Final OCT	50	49.8	50		50
7:00 AM	US	ISM Manufacturing PMI OCT	46.7	49	49		49.5
7:00 AM	US	JOLTs Job Openings SEP	9.553M	9.497M ☺	9.25M		9.2M
7:00 AM	US	ISM Manufacturing Employment OCT	46.8	51.2	50.3		51.4
7:00 AM	US	Construction Spending MoM SEP	0.40%	1% ☺	0.40%		0.60%
7:00 AM	US	ISM Manufacturing New Orders OCT	45.5	49.2			49.7
7:00 AM	US	ISM Manufacturing Prices OCT	45.1	43.8	45		43.7
7:00 AM	US	JOLTs Job Quits SEP	3.661M	3.663M ☺			3.8M
7:30 AM	US	EIA Crude Oil Stocks Change OCT/27	0.774M	1.371M	1.261M		
7:30 AM	US	EIA Gasoline Stocks Change OCT/27	0.065M	0.156M	-0.803M		
7:30 AM	US	EIA Crude Oil Imports Change OCT/27	0.348M	0.539M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/27	0.272M	0.213M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/27	-0.153M	0.039M			
7:30 AM	US	EIA Distillate Stocks Change OCT/27	-0.792M	-1.686M	-1.54M		
7:30 AM	US	EIA Gasoline Production Change OCT/27	-0.33M	0.063M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/27	0.304M	-0.037M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/27	0.062M	-0.207M			
8:30 AM	US	17-Week Bill Auction	5.34%	5.34%			
11:00 AM	US	Fed Interest Rate Decision	6%	5.50%	5.50%		5.50%
11:30 AM	US	Fed Press Conference					
Thursday November 02 2023							
4:30 AM	US	Challenger Job Cuts OCT	36.836K	47.457K			69K

5:30 AM	US	Initial Jobless Claims OCT/28	217K	212K @	210K	217.0K
5:30 AM	US	Nonfarm Productivity QoQ Prel Q3	4.70%	3.6% @	4.10%	3.60%
5:30 AM	US	Unit Labour Costs QoQ Prel Q3	-0.80%	3.2% @	0.70%	1.90%
5:30 AM	US	Continuing Jobless Claims OCT/21	1818K	1783K @	1800K	1797.0K
5:30 AM	US	Jobless Claims 4-week Average OCT/28	210K	208K @		209.5K
7:00 AM	US	Factory Orders MoM SEP	2.80%	1% @	2%	1%
7:00 AM	US	Factory Orders ex Transportation SEP	0.80%	1.5% @		0.70%
7:00 AM	US	Total Vehicle Sales OCT	15.50M	15.68M @	15.30M	
7:30 AM	US	EIA Natural Gas Stocks Change OCT/27	79Bcf	74Bcf	80Bcf	
7:30 AM	US	NY Fed Treasury Purchases TIPS 7.5 to 30 yrs			\$30 million	
8:30 AM	US	4-Week Bill Auction	5.29%	5.30%		
8:30 AM	US	8-Week Bill Auction	5.30%	5.33%		
9:00 AM	US	15-Year Mortgage Rate NOV/01	7.03%	7.03%		
9:00 AM	US	30-Year Mortgage Rate NOV/01	7.76%	7.79%		
6:45 PM	CN	Caixin Services PMI OCT		50.2		50.4
6:45 PM	CN	Caixin Composite PMI OCT		50.9		51
Friday November 03 2023			Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Barr Speech				
5:30 AM	US	Non Farm Payrolls OCT		336K	180K	190K
5:30 AM	US	Unemployment Rate OCT		3.80%	3.80%	3.80%
5:30 AM	US	Average Hourly Earnings MoM OCT		0.20%	0%	0.30%
5:30 AM	US	Average Hourly Earnings YoY OCT		4.20%	4%	4.20%
5:30 AM	US	Participation Rate OCT		62.80%		62.80%
5:30 AM	US	Average Weekly Hours OCT		34.4	34.4	34.3
5:30 AM	US	Government Payrolls OCT		73K	29K	40K
5:30 AM	US	Manufacturing Payrolls OCT		17K	-10K	-25K
5:30 AM	US	Nonfarm Payrolls Private OCT		263K	158K	150K
5:30 AM	US	U-6 Unemployment Rate OCT		7%		7%
6:45 AM	US	S&P Global Composite PMI Final OCT		50.2		51
6:45 AM	US	S&P Global Services PMI Final OCT		50.1	50.9	50.9
7:00 AM	US	ISM Services PMI OCT		53.6	53	53.7
7:00 AM	US	ISM Services Employment OCT		53.4		53.5
7:00 AM	US	ISM Services Business Activity OCT		58.8		59
7:00 AM	US	ISM Services New Orders OCT		51.8		52
7:00 AM	US	ISM Services Prices OCT		58.9		58.5
10:00 AM	US	Baker Hughes Oil Rig Count NOV/03		504		
10:00 AM	US	Baker Hughes Total Rig Count NOV/03		625		
12:30 PM	US	Fed Barr Speech				
	CN	Current Account Prel Q3		\$64.7B		\$69.0B
Sunday November 05 2023			Actual	Previous	Consensus	Forecast
9:00 PM	ID	GDP Growth Rate QoQ Q3		3.86%	2%	1.60%
9:00 PM	ID	GDP Growth Rate YoY Q3		5.17%	5%	5.10%

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